

There are a number of ways you can make a bequest to Vietnam Veterans of America.* With the help of an advisor, you can include language in your will or trust specifying a gift be made to Vietnam Veterans of America as part of your estate plan.

Specific Bequests_____

A specific bequest entails a gift of a specific asset such as a gift of a specific dollar amount, real estate, a vehicle, or other property.

Language for Bequest of a Specific Dollar Amount

If you are considering making an outright cash bequest to Vietnam Veterans of America, we recommend the following language:

I hereby give, devise and bequeath _____ and No/100 dollars (\$DOLLARS) to Vietnam Veterans of America, a nonprofit organization located at 8719 Colesville Road, Suite 100, Silver Spring, Maryland 20910, Federal Tax ID #13-2929110, for Vietnam Veterans of America's general use and purpose.

Language for Bequest of a Specific Personal Property

If you are considering making a Specific Personal Property bequest to Vietnam Veterans of America, we recommend the following language:

I hereby give, devise and bequeath DESCRIPTION OF PROPERTY to Vietnam Veterans of America, a nonprofit organization located at 8719 Colesville Road, Suite 100, Silver Spring, Maryland 20910. Federal Tax ID #13-2929110, for Vietnam Veterans of America's general use and purpose.

Language for Bequest of Specific Real Estate

If you are considering making a Specific Real Estate Property bequest to Vietnam Veterans of America, we recommend the following language:

I hereby give, devise and bequeath all of the right, title and interest in and to the real estate located at ADDRESS OR DESCRIPTION OF PROPERTY to Vietnam Veterans of America, a nonprofit organization located at 8719 Colesville Road, Suite 100, Silver Spring, Maryland 20910 Federal Tax ID #13-2929110, for Vietnam Veterans of America's general use and purpose.

Percentage Bequest

A percentage beguest entails leaving a specified percentage of your total estate to charity.

Language for Bequest of a Percentage of Estate

If you are considering making a bequest of a percentage of your estate to Vietnam Veterans of America, we recommend the following language:

I hereby give, devise and bequeath _____ percent (____%) of my total estate, determined as of the date of my death, to Vietnam Veterans of America, a nonprofit organization located at 8719 Colesville Road, Suite 100, Silver Spring, Maryland 20910, Federal Tax ID #13-2929110, for Vietnam Veterans of America's general use and purpose.

Residual Bequest

A residual bequest is made from the balance of an estate after the will or trust has given away each of the specific bequests. A common residual bequest involves leaving a percentage of the residue of the estate to charity.

If you are considering making a residual bequest of your estate to Vietnam Veterans of America, we recommend the following language:

I hereby give, devise and bequeath to Vietnam Veterans of America, a nonprofit organization located at 8719 Colesville Road, Suite 100, Silver Spring, Maryland 20910, Federal Tax ID #13-2929110, ALL OR A PERCENTAGE of the rest, residue and remainder of my estate to be used for Vietnam Veterans of America's general use and purpose.

Contingent Bequest

A contingent bequest is made to charity only if the purpose of the primary bequest cannot be met.

If you are considering making a contingency bequest of your estate to Vietnam Veterans of America, we recommend the following language:

If (primary beneficiary) does not survive me, then I hereby give, devise and bequeath to Vietnam Veterans of America, a nonprofit organization located at 8719 Colesville Road, Suite 100, Silver Spring, Maryland 20910, Federal Tax ID #13-2929110, DESCRIPTION OF PROPERTY to be used for Vietnam Veterans of America's general use and purpose.

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Restricted Bequests

We welcome the opportunity to work with you and your attorney to accomplish your goals. Let us know if you would like to designate your bequest for a specific purpose. We would be happy to work with you and your attorney to help you identify ways to give and meet your charitable objectives.

If you are making a restricted bequest, we recommend that your attorney include the following provision to give Vietnam Veterans of America flexibility should it no longer be possible for Vietnam Veterans of America to use your gift as originally intended:

If, in the judgment of the Board of Directors of Vietnam Veterans of America, it shall become impossible for Vietnam Veterans of America to use this bequest to accomplish the specific purposes of this bequest, Vietnam Veterans of America may use the income and principal of this gift for such purpose or purposes as the Board determines is most closely related to the restricted purpose of my bequest.

Please contact us if you have questions regarding making a bequest to Vietnam Veterans of America or to receive more information that might be of use to you and your attorney as you consider making a bequest to VVA.

If you have incorporated a bequest for Vietnam Veterans of America in your estate plan, please contact us to let us know. We would like to thank you and recognize you for your gift.

If you would like to name Vietnam Veterans of America as a beneficiary in your planned gifts, please use the following information in your documents:

Vietnam Veterans of America 8719 Colesville Road, Suite 100 Silver Spring, Maryland 20910 Tax ID: #13-2929110

If you are the executor, trustee, or personal representative currently responsible for administering a decedent's planned gifts in which Vietnam Veterans of America has been named, please forward documents and communications to:

Vietnam Veterans of America Attn: VVA Treasurer 8719 Colesville Road, Suite 100 Silver Spring, Maryland 20910

^{*}This document is informational and educational in nature. It is not offering professional tax, legal, or accounting advice. For specific advice about the effect of any planning concept on your tax or financial situation or with your estate, please consult a qualified professional advisor.